



Christ Church  
Diocese of North Carolina  
Raleigh, North Carolina

## Confidential Letter of Intent

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ Phone: \_\_\_\_\_

I. I am pleased to make known my provision for enhancing the future life and ministry of Christ Church parish. My gift is in the form of:

\_\_\_ A bequest: Christ Church is named as a beneficiary in

\_\_\_ My will dated \_\_\_\_\_

\_\_\_ A codicil to my will dated \_\_\_\_\_

\_\_\_ Gift Insurance Designation

\_\_\_ Living/Testamentary Trust

\_\_\_ Gift to Pooled Income Fund

\_\_\_ Charitable Trust

\_\_\_ Gift Annuity

\_\_\_ I have provided for Christ Church in a different manner (please describe):  
\_\_\_\_\_

Estimated amount of gift \_\_\_\_\_

II. The clergy and lay leadership of Christ Church are grateful for your thoughtful provision. In appreciation of your generosity and example, we would like to enroll you as a "contemporary" member of The Christ Church Legacy Guild.

A comment on confidentiality: The public naming of "contemporary" members is a sensitive issue. Please indicate your preference below.

\_\_\_ I grant my permission to be recognized by the Planned Giving & Endowment Committee as a contemporary member of the Christ Church Legacy Guild.

I would like my name listed as:  
\_\_\_\_\_

\_\_\_ I do not wish to be recognized by the Planned Giving & Endowment Committee as a contemporary member of the Christ Church Legacy Guild and prefer to remain anonymous.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Please return to:*

Sarah Wolf, Director of Finance and Administration  
Christ Church, 120 East Edenton Street, Raleigh NC 27601

*A copy of this form will be returned for your files.*

*Updated 7/19/2017*